

## AND IN THE BEGINNING WE HAD:

### AMHERST AEROSPACE INCORPORATED

REGISTRY ID : 174087

PREVIOUS NAME : AERONOVA ACQUISITION INC,  
174087 CANADA LIMITED

**STATUS:REVOKED FOR NON-PAYMENT :JANUARY 31, 1991**

NO PLAYERS AVAILABLE

PROVINCIAL FUNDING:\$3,500,000.00

### ORDERS IN COUNCIL

91-796A                      1991/Jul/05                      The Appropriations Act, 1991  
The Industrial Development Act

The Governor in Council on the report and recommendation of the Minister of Industry, Trade and Technology dated the 5th day of July, A.D., 1991, pursuant to The Appropriations Act, 1991, and the Industrial Development Act, is pleased to: a) **authorize financial assistance for Amherst Aerospace Inc. in an amount not to exceed \$3,500,000.00 to permit on-going operations at Amherst Aerospace under immediate management of IMP Group Limited pending conclusion of satisfactory arrangements by IMP Group Limited for the purchase of the operations**, for such period and on such further terms and conditions as the Minister of Industry, Trade and Technology may determine; b) charge such sums as may be advanced hereunder to the Department of Industry, Trade and Technology, General Administration, Special Assistance Program, Current Account; and c) authorize the Minister of Industry, Trade and Technology to execute such agreements as may be required to give effect to the transactions contemplated herein.                      Industry, Trade and Technology

91-1423                      1991/Dec/18                      Industrial Development Act

The Governor in Council on the report and recommendation of the Minister of Industry, Trade and Technology dated the 18th day of November, A.D., 1991, pursuant to Sections 2, 3 and 4 of Chapter 222 of the Revised Statutes of Nova Scotia 1989, the Industrial Development Act, is pleased to: (a) **authorize financial assistance to I.M.P. Aerospace Components Ltd. of Amherst by way of an interest free loan up to a maximum amount of \$5,177,500.00** subject to Atlantic Canada Opportunities Agency providing financial assistance in an equal amount on equivalent terms and conditions, to assist in the establishment of a new plant at Amherst, in the County of Cumberland, on the terms and conditions contained in Schedule "A" attached to and forming part of the report and recommendation; (b) authorize Small Business Development Corporation to transfer lands required to locate the new plant at Amherst, in the County of Cumberland to I.M.P. Aerospace Components Ltd. on such terms and conditions as the Minister of Industry, Trade and Technology may approve; (c) transfer to the Industrial Expansion Fund and charge to Capital Account the sum of Five Million, One Hundred and Seventy- Seven Thousand, Five Hundred Dollars (\$5,177,500.00) required for the loan referred to in paragraph (a) hereof; and (d) authorize the Minister of Industry, Trade and Technology to execute such agreements and instruments as may be required to give effect to this Order.                      Industry, Trade and Technology

92-214                      1992/Feb/25                      Industrial Development Act

The Governor in Council on the report and recommendation of the Minister of Industry, Trade and Technology dated the 17th day of February, A.D., 1992, pursuant to Sections 2, 3 and 4 of Chapter 222 of the Revised Statutes of Nova Scotia, 1989, the Industrial Development Act, is pleased to: (a) **rescind Order in Council 91-1423, dated the 18th day of December, A.D., 1991 authorizing financial assistance to IMP Aerospace Components Ltd.;** (b) **authorize financial assistance to IMP Aerospace Components Ltd. in an amount not to exceed \$5,177,500.00 to assist in the**

establishment of a new plant at Amherst, in the County of Cumberland, such financial assistance to be by way of purchase of retractable Preference Shares on the terms and conditions and in the manner contained in Schedule "A" attached to and forming part of the report and recommendation; (c) authorize the Small Business Development Corporation to transfer lands required to locate the new plant at Amherst, in the County of Cumberland, to IMP Aerospace Components Ltd. on such terms and conditions as the Minister of Industry, Trade and Technology may approve; (d) transfer to the Industrial Expansion Fund and charge to Capital Account the sum of Five Million, One Hundred and Seventy- Seven Thousand, Five Hundred Dollars (\$5,177,500.00) required for the financial assistance referred to in paragraph (b) hereof; and (e) authorize the Minister of Industry, Trade and Technology to execute such agreements and instruments as may be required to give effect to this Order.

Industry, Trade and Technology

92-954                      1992/Sep/22                      Business Development Corporation Act

The Governor in Council on the report and recommendation of the Minister of Economic Development dated the 11th day of September, A.D., 1992, pursuant to Sections 2, 6, 9, 13, 16 and 17 of Chapter 49 of the Revised Statutes of Nova Scotia, 1989, as amended by Chapter 14 of the Statutes of Nova Scotia, 1992, the Business Development Corporation Act, is pleased to: (a) authorize a loan of a sum not exceeding Five Million Five Hundred Fifty-Two Thousand Dollars (**\$5,552,000.00**) from the Nova Scotia Business Development Corporation to a company to be incorporated by the IMP Group Ltd., to assist it in purchasing the assets of the former Cape Breton Mold Co., Ltd., located at North Sydney, in the County of Cape Breton, on the terms and conditions contained in Schedule "A" attached to and forming part of the report and recommendation; and (b) authorize the Nova Scotia Business Development Corporation to execute such agreements and other instruments as may be required in connection with said loan.

94-158                      1994/Mar/01                      Industrial Development Act

The Governor in Council on the report and recommendation of the Minister of Economic Development and Tourism dated the 17th day of February, A.D., 1994, pursuant to Sections 2, 3 and 4 of Chapter 222 of the Revised Statutes of Nova Scotia, 1989, the Industrial Development Act, is pleased to: (a) authorize financial assistance to IMP Aerospace Components Ltd. in an amount not to exceed Four Million Dollars (**\$4,000,000.00**) by way of retractable preference shares on the basis of Schedule "A" attached to and forming part of the report and recommendation of the Minister of Economic Development and Tourism, dated the 17th day of February, A.D., 1994; (b) authorize the Minister of Economic Development and Tourism to execute such agreements and other instruments as may be required to give effect to this order.

2004-174                      2004/Apr/08                      Industrial Development Act

The Governor in Council on the report and recommendation of the Minister of Economic Development dated March 12, 2004, pursuant to Sections 2(b), 2(c), 3(1)(c), 3(1)(d) and 5 of Chapter 222 of the Revised Statutes of Nova Scotia, 1989, the Industrial Development Act, is pleased to: (a) **authorize the conversion of \$8.762 million of preferred shares in Amherst Aerospace Components Limited to \$2.762 million of debt in IMP Group Limited, and the write-down of \$6.0 million authorized by Order in Council 2004-59, and on terms and conditions as outlined in the Report and Recommendation of the Minister of Economic Development dated March 12, 2004;** (b) authorize the Minister of Economic Development to execute such agreements, documents and instruments as may be required to give effect to this Order.

Economic  
Development

**I.M.P. AEROSPACE COMPONENTS LIMITED**

REGISTRY ID: **2100675** ( REGISTERED AUGUST 23, 1991  
AMALGAMATED TO I.M.P GROUP LIMITED ON JULY 7, 2003  
PLAYERS;

**KENNETH ROWE: DIRECTOR /CHAIR/CEO**

B.P. O'ROUKE : SENIOR VP/GENERAL COUNSEL/SECRETARY/RECOGNIZED AGENT

J.M.MYRICK: SENIOR VP, FINANCE

R.G. BENWELL: ASSISTANCE SECRETARY

CHARLES CORMIER: VP/GENERAL MANGER

STEPHEN PLUMMER: PRESIDENT/COO

**ACOA FUNDING:**

DATE	AMOUNT
1995/06/19	\$131,536.00
1995/11/05	\$52,000.00
TOTAL	\$183,536.00 + PROVINCIAL MONIES ABOVE = <b>\$23,491,500.00</b>

**I.M.P. GROUP LIMITED**

REGISTRY ID: **1056524**

PREVIOUS NAMES: ROYAL INN AT WILLOW TREE LIMITED

HALIFAX ATLANTIC INVESTMENTS

PLAYERS:

CALVIN DIBBON: DIRECTOR/VICE PRESIDENT, MARINE ( NEWFOUNDLAND)

KENNETH ROWE: DIRECTOR /PRESIDENT

JAMES RADFORD: DIRECTOR/VICE CHAIR

J.M.MYRICK: SEN.VP/FINANCE

M.F. PHILLIPS : EXEC.VP/AEROSPACE

R.G. BARTLETT: VP/ENGINEERING

C.J.BROOKER: VP/QUALITY

R.P. MCCORMICK : DIRECTOR FINANCIAL SERVICES

B.P. O'ROUKE: RECOGNIZED AGENT/GENERAL COUNSEL/SECRETARY

G.C WHITE : VP/AIRCRAFT PRODUCTION

L, LUNDQUIST: VP/CONTRACTS&PRODUCTS SUPPORT

J.D.TAYLOR: VP/INFORMATION TECHNOLOGY

R.G. BENWELL: ASSISTANT SECRETARY

RELATED REGISTRATIONS;

AMALGAMATED FROM JOHN LECKIE INC.

**ACOA FUNDING I.M.P. GROUP LIMITED**

DATE	AMOUNT
1995/06/03	\$136,533.00
1997/07/26	\$84,000.00
1998/07/18	\$91,500.00
2000/07/25	\$500,000.00
TOTAL	\$812,033.00 + PROVINCIAL FUNDS = <b>\$1,662,033.00</b>

2006-7

2006/Jan/19

Industrial Development Act

The Governor in Council on the report and recommendation of the Minister of Economic Development dated January 17, 2006, pursuant to Sections 2(b), 2(c), 3(1)(c), 3(1)(d) and 5 of Chapter 222 of the Revised Statutes of Nova Scotia, 1989, the Industrial Development Act, is pleased to:\x0D\x0A (a) authorize financial assistance to I.M.P. Group Limited in an amount not to exceed Eight Hundred Fifty Thousand Dollars (**\$850,000**) on terms and conditions generally as outlined in Schedule "A" annexed to and forming part of the Report and Recommendation of the Minister of Economic Development dated January 17, 2006; \x0D\x0A (b) authorize the Minister of Economic Development to execute such agreements, documents and instruments as may be required to give effect to this

**I.M.P. GROUP INTERNATIONAL INCORPORATED**

REGISTRY ID:**1061799**

PREVIOUS NAMES : I.M.P. HOLDINGS LIMITED

I.M.P. GROUP LIMITED

HALIFAX ATLANTIC INVESTMENTS LIMITED

INDUSTRIAL MARINE PRODUCTS LIMITED

PLAYERS:

DOROTHY ROWE: DIRECTOR

KENNETH ROWE: DIRECTOR

CHAIR/CEO

JULIE GOSSEN: DIRECTOR

STEPHEN ROWE: DIRECTOR/PRESIDENT/COO

BERNARD O'ROURKE: SR.VP GENERAL COUNSEL/SECRETARY/RECOGNIZED AGENT

J. DARRELL TAYLOR: SR.VP& CHIEF INFORMATION OFFICER

RICHARD BENWELL: ASSISTANT SECRETARY

STEPHEN PLUMMER: DIRECTOR

KIRK ROWE: DIRECTOR ( QUEBEC)

COLIN GILLIS: DIRECTOR OF CORPORATE FINANCE

2000-420                      2000/Aug/11                      Industrial Development Act  
Business Development Corporation Act

The Governor in Council on the report and recommendation of the Minister of Economic Development dated July 20, 2000, pursuant to Sections 2, 3, 4 and 5 of Chapter 222 of the Revised Statutes of Nova Scotia, 1989, the Industrial Development Act, and Section 10 of Chapter 49 of the said Revised Statutes, the Business Development Corporation Act, is pleased to: (a) approve financial assistance to I.M.P. Group International Incorporated by way of a loan in the amount of Five Million Eight Hundred Thousand Dollars (**\$5,800,000**) to assist in the construction of new hangar facilities at Halifax International Airport, on the terms and conditions set forth in Schedule "A" attached to and forming part of the Report and Recommendation; (b) charge the said amount to the free balance of the Industrial Expansion Fund; (c) authorize the Minister of Economic Development to execute such agreements and instruments as may be required to give effect to this Order; and (d) assign the administration of this loan to the Nova Scotia Business Development Corporation.

**PROVINCIAL FUNDING FOR IMP GROUP INTERNATIONAL = \$5,800,000.00**

**ANOTHER I.M.P. GROUP LIMITED**

REGISTRY ID; **3017784**

PLAYERS :

KENNETH ROWE: DIRECTOR /CHAIR/CEO

J MICHAEL MYRICK: SENIOR VP/FINANCE

MAX PHILLIPS: SENIOR VP/AEROSPACE

STEPHEN ROWE: EXECUTIVE VP/COO/INDUSTRIAL MARINE CORE

BERNARD O'ROURKE: SR. VP/GENERAL COUNSEL/SECRETARY/RECOGNIZED AGENT

RICHARD BENWELL: ASSISTANT SECRETARY

RAYMOND MCCORMICK; SR. DIRECTOR CORPORATE FINANCE

STEPHEN PLUMMER: PRESIDENT/COO

JULIEN GOSSEN: EXECUTIVE VP/COO HOTELS AND PROPERTIES

J. DARRELL TAYLOR "VP/COO, COMMERCIAL CORE GROUP

DAVID GOSSEN: SR. VP AEROSPACE OPERATIONS

AMALGAMATED MAY 8, 2002

RELATED REGISTRATIONS :

I.M.P. GROUP LIMITED

CAN-MED SURGICAL SUPPLIES LIMITED

I.M.P. GROUP LIMITED

**YET ANOTHER I.M.P. GROUP LIMITED**

REGISTRY ID; **3066368**

PLAYERS:

BERNARD O' ROURKE: RECOGNIZED AGENT SR. GENERAL COUNSEL/SECRETARY

KENNETH ROWE DIRECTOR/CHAIR/CEO

STEPHEN PLUMMER: PRESIDENT/COO

STEPHEN ROWE: EXECUTIVE VP, COO/COMMERCIAL CORE GROUP

JULIEN GOSSEN: EXECUTIVE VP &COO/AIRLINE CORE GROUP

KIRK ROWE: EXECUTIVE VP, COO/INNOTECH EXECAIRE ( QUEBEC)

DAVID GOSSEN; EXEC.VP &COO/AEROSPACE

JOHN BONNELL: VP, CAN-MED SURGICAL SUPPLIES

MAX PHILLIPS: SENIOR VP/AEROSPACE

GARY WHITE: VP/CONTRACTS/PRODUCT SUPPORT

LARRY LUNDQUIST: VP/AIRCRAFT PRODUCTION ,AEROSPACE

TOM GALLEY: VP/AEROSPACE ENGINEERING

MARTIN USHER: VP/QUALITY AEROSPACE

J. MICHAEL MYRICK: SR. VP/FINANCE /CFO

J. DARRELL TAYLOR: SR.VP & CHIEF/INFORMATION OFFICER

RAYMOND MCCORMICK: VP/CORPORATE FINANCE

RICHARD BENWELL: LEGAL COUNSEL /ASSISTANT SECRETARY

COLIN GILLIS: CORPORATE CONTROLLER

CARL KUMPIC : VP/INTERNATIONAL MARKETING ,AEROSPACE

GEORGE GERMAN: VP. BUSINESS DEVELOPMENT ( ONTARIO)

AMIN ALIBHAI: VP/FINANCE , INNOTECH-EXECAIRE ( QUEBEC)

ROBERT BROOKS: VP/GM( MONTREAL-INNOTECH-EXECAIRE) ( QUEBEC)  
RAY KULIAVAS: VP/AIRCRAFT SALES -INNOTECH-EXECAIRE (ONTARIO)  
JOHN MOYN: VP SALES & MARKETING -INNOTECH-EXECAIRE (DELAWARE)  
MIRKO ZGELA: VP/ENGINEERING-INNOTECH-EXECAIRE ( QUEBEC)  
JAMES MORRISON: VP & GENERAL MANAGER. EXECAIRE ( ONTARIO)  
BERTRAND CARRIER: VP/GM-INNOTECH AVIATION SERVICES ( QUEBEC)  
KENNETH DANDY: VP/GM-PACIFIC AVIONICS/INSTRUMENTS ( BC)  
JOHN CHALDALA: GM-AIR500 ( ONTARIO)  
IAN WILSON: MANAGER, CORPORATE SERVICES &ASSISTANT SECRETARY

#### RELATED REGISTRATIONS

I.M.P. GROUP LIMITED

#### YET ANOTHER I.M.P. GROUP LIMITED

REGISTRY ID: **3079753**

#### PLAYERS:

KENNETH ROWE: DIRECTOR/CHAIR/CEO  
STEPHEN PLUMMER: PRESIDENT/COO  
BERNARD O' ROURKE : RECOGNIZED AGENT./SR. GEN. COUNSEL/SECRETARY  
STEPHEN ROWE: EXECUTIVE VP&COO/COMMERCIAL CORE  
JULIEN GOSSEN; EX. VP 7COO/AIRLINE CORE GROUP  
KIRK ROWE: EX. VP &COO/INNOTECH-EXECAIRE  
J. DARRELL TAYLOR: SR. VP &CIO  
RICHARD BENWELL: LEGAL COUNSEL& ASSISTANT SECRETARY  
RAYMOND MCCORMICK: VP & CFO  
COLIN GILLIS : DIRECTOR CORPORATE FINANCE  
DAVID GOSSEN; EX. VP &COO/ AEROSPACE  
MAX PHILIPS: SR. VP/AEROSPACE  
LARRY LUNDQUIST VP/CONTRACTS & PRODUCT SUPPORT  
TOM GALLEY: VP/AEROSPACE ENGINEERING  
MARTIN USHER: VP/AIRCRAFT PRODUCTION  
CARL KUMPIC: VP/INTERNATIONAL MARKETING  
GEORGE GERMAN: VP/BUSINESS DEVELOPMENT  
JOHN BONNELL: VP/CAN-MED SURGICAL SUPPLIES  
AMIN ALIBHAI: VP/FINANCE INNOTECH-EXECAIRE  
ROBERT BROOKS: VP&GM/MONTREAL  
RAY KULIAVAS: VP/AIRCRAFT SALES  
IAN WILSON: MANAGER, CORPORATE SERVICES /ASSISTANT SECRETARY  
JAMES MORRISON: VP &GM/EXECAIRE  
BERTRAND CARRIER: VP &GM/ INNOTECH AVIATION

KENNETH DANDY: VP & GM/PACIFIC AVIONICS & INSTRUMENTS  
JOHN CHALDALA" GM/AIR 500  
WILLIAM PHILLIPS: VP/MARINE  
JERRY LAWSON: VP &GM/IMP SOLUTIONS  
DAVID PEARSON: VP/GM; IMP AEROSPACE COMPONENTS ( NEW BRUNSWICK)  
RONALD CAMPBELL" LEGAL COUNSEL 7 SECRETARY

RELATED REGISTRATIONS:  
IMP AEROSPACE COMPONENTS  
IMP GROUP LIMITED  
IMP GROUP LIMITED

YE T ANOTHER IMP GROUP LIMITED  
REGISTRY ID : **3103727**

PLAYERS :

BERNARD O'ROURKE: RECOGNIZED AGENT/SR.VP/GENERAL  
COUNSEL/SECRETARY

KENNETH ROWE: DIRECTOR /CHAIR/CEO

STEPHEN PLUMMER: PRESIDENT/COO

DARRELL TAYLOR: SR. VICE PRESIDENT/CIO

RICHARD BENWELL: LEGAL COUNSEL/ASSISTANT SECRETARY

AMALGAMATED March 24, 2006

RELATED REGISTRATIONS;

L. M. HARDING MEDICAL SUPPLIES LIMITED

HARDING MEDICAL SUPPLIES ( CAPE BRETON ISLAND)

IMP GROUP LIMITED

IMP AEROSPACE

JOHN LECKIE AND LECKIE'S

CAN-MED HEALTHCARE

HARDING MEDICAL SUPPLIES

OAK ISLAND RESORT , SPA & CONVENTION CENTRE

PACERLABS

GENCO DIVISION

BURNSIDE ROPES &SLINGS

SYDNEY SHIP SUPPLY



WILLOW TREE POOL AND LEISURE CLUB  
INDUSTRIAL MARINE SUPPLIES  
AIR ATLANTIC  
HALIFAX FLIGHT SUPPORT  
AIR ATLANTIC TRAINING CENTRE  
CAN-MED SURGICAL SUPPLIES  
PRONOVA CAPITAL  
OAK ISLAND INN AND MARINA  
DENTAL SOURCE CANADA  
DENTAL MART  
ATLANTIC LIQUID METERS  
CANJET AIRLINES  
CANJET TRAVEL AND TOURS  
CANJET EXPRESS  
I.M.P. SOLUTIONS  
OAK ISLAND RESORT AND SPA  
INNOVATECH AVIATION  
I.M.P. AEROSPACE  
CANJET VACATIONS  
CAN-MED HEALTH IMAGING

1999-40                      1999/Feb/10                      Industrial Development Act  
Business Development Corporation Act

The Governor in Council on the report and recommendation of the Minister of Economic Development and Tourism dated January 26, 1999, pursuant to Sections 2, 3, 4 and 5 of Chapter 222 of the Revised Statutes of Nova Scotia, 1989, the Industrial Development Act, and to Section 10 of Chapter 49 of the said Revised Statutes, the Business Development Corporation Act, is pleased to: (a) approve financial assistance in an amount not to exceed One Million Three Hundred Eighty-Five Thousand Dollars (**\$1,385,000**) to **Oak Island Inn and Marina**, Western Shore, Lunenburg County, by way of a loan on terms and conditions set forth in Schedule "A" attached to and forming part of the report and recommendation; (b) charge the said amount to the free balance of the Industrial Expansion Fund; (c) authorize the Minister of Economic Development and Tourism to execute such agreements and instruments as may be required to give effect to this Order; and (d) assign the administration of this loan to the Nova Scotia Business Development Corporation.

I. M. P. SOLUTIONS

REGISTRY ID: 3053174

PLAYERS:

BERNARD O'ROURKE :RECOGNIZED AGENT

REGISTERED BY I.M.P. GROUP LIMITED